

**Code**                    **HQC**  
**Company name**        Hoang Quan Consulting – Trading – Service Real Estate Corporation  
**Date**                    1/9/2015  
**Subject**                HQC issues shares to exchange for target companies

**Content:**

Hoang Quan Consulting – Trading – Service Real Estate Corporation announced a stock issuance as follows:

- 1) Stock: Stock of Hoang Quan Consulting – Trading – Service Real Estate Corporation
- 2) Stock type: common stock
- 3) Par value: VND10,000/share
- 4) Offering volume: 137,000,000 shares
- 5) Purpose: to exchange for shares of shareholders of target companies:

Object	Exchange ratio	Maximum exchange volume ( <i>shares</i> )
Shareholders of Hoang Quan Binh Thuan Real Estate Corporation	1:1	29,790,100
Shareholders of Hoang Quan Can Tho Real Estate Corporation	1:1	36,209,900
Shareholders of IC Real Corp	1:1	38,000,000
Shareholders of Binh Minh Port JSC	1:1	33,000,000

- 6) Capital amount need to be mobilized: VND1,370,000,000,000
- 7) Purpose: to increase the ownership ratio in target companies
- 8) Selling price: VND10,000/share
- 9) Minimum bidding volume: none
- 10) Registration time: from September 04, 2015 to September 23, 2015